



Two Top-level Topics:

- 1. Taxonomy
 - Terminology
 - Mapping the space of dependability
- 2. Paradigms for distributed fault tolerance
 - A high-level view of the ways that we can build faulttolerance into a distributed system.











Faults, Errors and Failures

- Fault
 - An event (presumably, undesired)
- Error
 - A state (presumably bad) internal to the (sub-) system
- Failure
 - externally observable behavior of (sub-)system no longer meets its specification
 - requires the existence of a specification!



Fault Models

Why do we need a fault model?

- There is always some catastrophe too serious too be tolerated
- Dependability is not free

When building a distributed system:

- we need a way of describing the faults despite which we must be dependable
- We focus on *interaction* faults



Omissive Faults

- Omission: some component does not engage in a particular interaction (ever)
- Crash: some component does not engage in an interaction, nor in any of the subsequent interactions. Also known as "fail stop"
- Timing: some component does not engage in a particular interaction at the right time
 - All omissive faults are in the time dimension



Assertive faults

- The data communicated in an interaction are wrong
 - Syntactically wrong, e.g., packet format is out of conformance to protocol
 - Semantically wrong, e.g., packet format is OK, but data does not conform to reality





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Consistency Faults

- If a component is specified as interacting with other components in multiple ways, we can also get consistency faults, *e.g.*,
 - a multicast message might be sent to some peers but not to others — *inconsistent omission*
 - it might not be sent at all *consistent omission*
 - the "copies" of the messages might have different contents — *inconsistent assertive*



Coverage

We might be asked: how likely is it that this system will be dependable?

- To answer such a question, we must first ask: in the face of what eventualities?
 - Environmental assumption: probability that the environment will behave as we have assumed
 - temperature in given range, not more than assumed number of faults of the assumed kind
 - Operational assumptions: probability that the programs will do what we have assumed



How do computers fail?

- Gray (1986) study:
 - 42%: incorrect system administration
 - 25%: buggy software
 - 18%: hardware
 - 14%: environmental
 - (9% power failures > 4 hours)
 - 3%: other
- Some categories more under-reported than others.



Strategies for Dependability

- 1. Avoid or mask all of the faults that you can
- 2. Tolerate the rest
 - prevent the fault causing an error, or
 - prevent the error from causing a failure
- 3. Provide for recovery if a failure does occur
 - Not always possible, *e.g.*, with aeroplane flight control



Fault Tolerance

Fault tolerance comes through *redundancy* in space, time and value

- space redundancy: several copies of the same component, *e.g.*, disks, servers
- *time* redundancy: repeat the action, *e.g.*, send multiple copies of message, restart failed computation (after a Heisenbug)
- value redundancy: add extra data, e.g., error correcting codes, signatures



Error processing

- 1. Detect the error
 - time-outs
 - value redundancy
- 2. Recover from it
 - backward error recovery, e.g., retransmit lost message, restore from checkpoint
 - forward error recovery, i.e., continue on, correcting effects of the error
- 3. Mask the error
 - in a lower level component, e.g. process-pair.



Modularity

- Modularity is the key to fault tolerance
 - allows for independence of hardware and software components
 - allows for replication of components
 - allows a component to be replaced by a sub-system of higher dependability
 - allows graceful degradation to a lower level of service







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Distributed Fault-tolerance: How to get it

- 1. Failure Detection
- 2. Membership
- 3. Communication
- 4. Replication management
- 5. Resiliance
- 6. Recovery



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Failure Detection

- To recover from a failure, you have to detect it first
- Even if you can mask the failure, you still need to detect it
 - Why?
- Failure detectors can fail!
- A detcetor is
 - accurate, if correct processes are not labeled "failed"
 - complete: failed processes are eventually reported



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Local Failure Detectors

- Assume perfect channel between detector and target
 - Watch-dog components
 - self checking routines or boards
- Timeliness may still be a problem



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Distributed Failure Detection

- Perfect failure detectors: (strong accuracy & strong completeness) possible if
 - failures are crashes
 - system is synchronous
 - channel is perfect, or omissions are bounded
- Normally, failure detectors are imperfect:
 - no bounds on channel failure
 - no bounds on delay



FLP Incompleteness

Fischer, Lynch & Paterson 1985

- In an asynchronous system with one faulty processor, it's impossible to guarantee consensus.
- An eventually weak failure detector (p199) would enable one to reach consesus.
- So:
 - deduce that it's impossible to build even an eventually weak failure detector in an asynchronous system

